



ASX ANNOUNCEMENT

8 April 2019

Mineral Resources Limited Announces Proposed Offering of up to US\$750 Million Senior Unsecured Notes

Mineral Resources Limited (**ASX: MIN**) ("**MRL**" or the "**Company**") today announced that it intends to offer, subject to market and other conditions, up to an aggregate principal amount of US\$750 million Senior Unsecured Notes due 2027 (the "**Notes**").

The Notes will be offered only to persons reasonably believed to be qualified institutional buyers, pursuant to Rule 144A under the United States Securities Act of 1933, as amended (the "**Securities Act**"), and to certain persons outside the United States in offshore transactions in reliance on Regulation S under the Securities Act.

MRL intends to use the cash proceeds from the offering to refinance certain of its existing credit facilities and for general corporate purposes.

The Notes will be guaranteed by certain wholly-owned subsidiaries of MRL.

This announcement does not constitute an offer to sell, or the solicitation of any offer to buy, the Notes or any other securities. Any offer of the Notes will be made only by means of a private offering memorandum. The Notes are not being registered under the Securities Act nor the securities laws of Australia nor any other jurisdiction. The Notes may not be offered nor sold in the United States without registration under the Securities Act or an applicable exemption from such registration requirements.

ENDS

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About MRL

MRL is a Perth-based leading mining services provider, with a particular focus on the iron ore and hard-rock lithium sectors in Western Australia. Using technical know-how and an innovative approach to deliver exceptional outcomes, Mineral Resources has become one of the ASX's best-performing contractors since listing in 2006.